

Thank you for your interest in the Weatherization program!

We offer free weatherization services to Vermonters in our service area who meet certain income and other qualifications.

Please complete and sign the attached application and return to us including all supporting documents, i.e. Proof of Ownership, Tax returns, Benefits Statements, etc. Provide the information on the Fuel Records Release as it applies to you; we will collect information from fuel providers directly. Only the top portion of the Income Verification forms should be completed, signed and returned to us. We will ask your employer directly to verify your income. If you receive Supplemental Fuel through Vermont's Fuel Assistance Program you do not need to complete the Income Verifications forms. We are able to verify your eligibility directly with the State of Vermont. Once your completed application is received we will process it and verify the information you sent. The income verification process may take a while, depending on how quickly your employer(s) and fuel provider(s) get back to us. You will receive a decision in writing usually within 30 days of your application.

If you need assistance with this application, please feel free to contact our office at 802-479-1053. We look forward to working with you.

Sincerely,

Capstone's Weatherization Team

State of Vermont

Income Eligibility Guidelines as of July 1, 2023. Contact us for eligibility guidelines if more than 8 persons in a household.

Number of Persons in Your Household										
	1 '	2 (3 '	4 '	5	6	7	8		
Lamoille, Orange, Rutland, Washington, Windsor	\$55,050	\$62,900	\$70,750	\$78,600	\$84,900	\$91,200	\$97,500	\$103,800		
Addison	\$55,550	\$63,450	\$71,400	\$79,300	\$85,650	\$92,000	\$98,350	\$104,700		

➤ Income Eligibility Guidelines as of July 1, 2023. Contact us for eligibility guidelines if more than 8 persons in a household.





Application for Weatherization Assistance

Person applying:	☐ I am the owner	☐ I am the renter
	· · · · · · · · · · · · · · · · · · ·	

Application checklist

- ✓ You should know: We cannot weatherize a dwelling that is for sale or has received Weatherization Assistance services in the past 15 years.
- ✓ Multi-family dwellings: You will likely need to complete additional forms if the dwelling includes more than one separate living area (e.g., an apartment building, a duplex, or a house with a basement apartment or in-law suite). Contact your local weatherization office to discuss your situation and get copies of other required forms. See contact information on back.
- ✓ Owners: Submit one of the documents listed on page 3 as proof of home ownership.
- ✓ Renters: Provide the owner's name and contact information on page 3. We need their permission before we can start any work.
- ✓ Fuel & electricity: Complete page 4 if you pay any or all of the costs for fuel and electricity.
- ✓ **Income verification:** Send documents that confirm the income of all household members for the past 12 months unless you get certain public benefits (section 6 on page 5).
- ✓ Signature: Sign the application on pages 4 and 7.

1. The dwelling to be weatherized

Dwelling type: Mobile home Single-family ho		ment apartment o units	r in-law suite			
Physical address	City	State	Zip code			
Has this dwelling ever been weatherized through this program? Yes No If yes, when?						

2. The person applying

Last name		First name				Middle initial	
Phone number (with area code)	er (with area	r (with area code) Email address					
Mailing address (if different from above)					State		Zip code

3. Household information

A. Complete for all household members, including children. Use extra paper if needed.

Name First & Last	Gender lo	Gender Identity			Date of birth (mm/dd/yyyy)		Social Security XXX-XX-XX	
1. PERSON APPLYING		Nonbinary Other	□Yes □No					
2.		Nonbinary Other	□Yes □ No	ľ				
3.		Nonbinary Other	☐ Yes ☐ No					
4.		Nonbinary Other	□Yes □ No					
5.		Nonbinary Other	☐ Yes ☐ No					
3. Provide the informat	ion below for the	entire hou	sehold, i	ncluding	g yours	elf.		
HOUSEHOLD AGE: Provid	de the number of hous	ehold memb	ers in each	age group	as well	as the	total nun	ber,
_	Ages 6-17 # Age 18-59 #			#	Ages &		#	
OPTIONAL: Completing t	the boxes below is volu	untary. It will	not impact	your appl	ication.			
HOUSEHOLD TYPE: Chec	ck the one that best d	escribes your	household					
☐ Single person ☐ Two	o adults, no children	Sing	e-parent fe	male	Sin	gle-par	ent male	!
☐ Two-parent household	□ Non-related adu	Its with child	Iren	☐ Multi	generati	onal h	ousehold	
Other								
HOUSEHOLD DEMOGRA	APHICS: Provide the	total number	of househo	ld membe	ers in ea	ch cate	gory.	
Race:	alsa Nlativo II	Education					Age 14-24	
a. American Indian or Alasb. Asian	ska Native # #	011 011 01010	s 0-8 s 9-12/Noi	n Gradua	to		#	# #
c. Black or African Americ			s 9-12/ Noi school Grad		(C		#	#
d. Native Hawaiian/Other F	Pacific Islander #	_	Equivalency		a		#	#
e. White	e. Grade	12 + Som	e Post-Se	condary	/	#	#	
f. Other	#		Year Colleg				#	#
g. Multi-race (two or more	of the above) #	g. Other	Post-Secon	dary Sch	ool Grad	luate	#	#
Ethnicity: a. Hispanic, Latino, or Spa	anish #	b. Not Hi	spanic, Lat	ino, or Sp	banish			#
Military Status:		Other Cl	naracteris	tics:				
a. Veteran	#	a Hach	ealth insura	ance				#

b. Is a New American

b. Active military

c. Never served in the military

4. Who lives in the dwelling: homeowner or renter

A. OWNER ONLY. Complete this section if you OWN the dwelling to be weatherized.

Check the appropriate box below: ☐ I live in the dwelling ☐ I rent the dwelling to someone else							
Send a copy of ONE of the documents below to con The document you send MUST HAVE THE PHYSICAL AI must receive it before any weatherization services ma Real estate tax bill or receipt for address being we Deed Mortgage or mortgage payment book School tax bill or receipt for address being weathe Written statement from local tax assessor's office, Executed land contract, life tenancy agreement or Chattel mortgage (mobile home mortgage)	DDRESS of the dwelling to be weatherized on it. We y begin. atherized rized county, tribal clerk or tribal deeds commissioner life lease						
☐ Vermont mobile home bill of sale — if filed with the	town clerk						
If you co-own the dwelling with someone who does	not live in your household, list them below.						
The co-owner (if applicable):	The co-owner (if applicable):						
Name:	Name:						
Phone number:	Phone number:						
Email:	Email:						
Mailing address:							
	-						
B. RENTER ONLY: Complete this section if you F	RENT the dwelling to be weatherized.						
The rent pay includes: Heat Hot water Ele	ectricity						
The dwelling's owner:	The dwelling's co-owner (if applicable):						
Name:	Name:						
Phone number:	Phone number:						
Phone number: Phone number:							
Email:	Email:						
	Mailing address:						
Mailing address:	ividining dudicess						
· · · · · · · · · · · · · · · · · · ·							

5.	Fuel	& el	ectricity	used
	1 00	~ ~ !	O C C C C C C C C C C C C C C C C C C C	

- If you rent and the OWNER PAYS for any or all of these costs please check this box
- If YOU PAY for any or all of these costs complete sections A & B below and sign in section C.

A. Complete the table below if you pay for any or all of these costs.

Fuel Type	Used for Heating	Used for Hot Water	Used for Cooking				
Unmetered Utilities							
Wood				cords			
Wood pellets					Provide your best guess of how much is used each year.		
Bio bricks or coal				tons	illadir id adda dadii youti		
Oil				We'll get the amount	If you buy any of these fuels a few		
Kerosene or diesel				of fuel used from your	gallons at a time, how many gallons		
Propane				supplier (see below).	do you buy this way, each year?		
Metered Utilities				Utility Name	Account Number		
Natural Gas							
Electricity							

B. List the companies you've bought fuel from in the past three years — for this location only.

	FUEL COMPANY INFORMATION										
Sei	Service address of dwelling where fuel is delivered:										
	Fuel company name	Fuel company mailing address (Include town, state & zip code)	Fuel company phone number (Include area code)								
1											
2											
3											

C. Authorize the release of your fuel and energy usage records to us — for this location only.

١,	the	fuel	company	account	holder	rnamed	below,	authorize	the	Weath	nerization	Assistance	e Progra	am t	0:

- Get my household fuel records from all the companies I've bought fuel from in the past three years.
- Get my energy usage records from state energy efficiency utilities.
- Request energy consumption records from my fuel companies and state energy efficiency utilities at anytime between now and five years from the date my weatherization project is completed.

Account holder's name (PRINT)	Account holder's signature	Date	Sign here
Account holder's name (PRINT)	Account holder's signature	Date	

6. Public Benefits

If you answer YES to either question below, YOU MAY SKIP AHEAD TO SECTION 9. We'll verify your income with the Department for Children and Families - Economic Services Division.

Is your household an active Seasonal Fuel household? If you're not sure, call 1-800-479-6151. ☐ Yes ☐ No
Has any ADULT received one of the benefits listed below in the past 12 months? ☐ Yes* ☐ No — If yes, which one: ☐ Reach Up ☐ Reach First ☐ Post-Secondary Education (PSE)
* Do NOT check this box if the only benefit received is a Child-Only Reach Up grant.
7. Household income A. Check all types of income received by household members — during the past 12 months.

Earned income:

- ☐ Employment wages & salaries
- ☐ Internship/training stipends
- Self employment (e.g., carpentry, childcare, farming, home party sales, lawn care, logging, odd jobs and selling scrap metal)
- Property rental
- Union strike benefits

Unearned income:

- □ Alimony
- ☐ Child support
- Dividends or interest
- Estates or trusts
- Insurance payments
- ☐ Gambling / lottery winnings
- ☐ Military family allotments
- Pensions or retirement
- □ Royalties

Unearned income:

- ☐ Social Security
- ☐ Social Security Disability (SSDI)
- ☐ Supplemental Security Income (SSI)
- □ Trusts or annuities
- Unemployment compensation
- ☐ Veteran's disability benefits
- □ Veteran's retirement benefits
- Worker's compensation
- Other _____

B. Provide the following information for each household member.

If anyone is unemployed, put "unen	nployed" in the income sources section next to their name be	elow.
Name	Income sources List all sources of income over past 12 months	Total income
1. PERSON APPLYING		\$
2.		\$
3.		\$
4.		\$
5.		\$
6.		\$
7.		\$
8.		\$

8. Supporting documents to verify income

A. Use the table below as a guide to the supporting documents you need to send.

- If you have any questions, call your local weatherization office.
- The quicker you get us these required documents, the sooner we can process your application.
- Please send copies as originals may not be returned.

If any household member:	Send the following with your application:
Received Social Security, Social Security Disability Insurance (SSDI) or Supplemental Security Income (SSI)	Their most recent Social Security benefits statement. To get a copy, call 1-800-772-1213 or go to https://www.ssa.gov/myaccount/.
☐ Filed income taxes	The first two pages of their most recent federal tax return.
Received unemployment compensation	An Unemployment Benefits Statement from the past 12 months.
Earned wages or salary from a job	An Employment Income Verification Form for each job held in the past 12 months — with the EMPLOYEE'S section completed & signed. The form is available from your local weatherization office.
☐ Was self employed	Their most recent IRS Schedule C and information in section B below.
☐ Received another type of income	A document that confirms the income.

B. Provide information about any income from self employment & property rental.

Provide the information below for each household member that had income from SELF EMPLOYMENT or PROPERTY RENTAL during the past 12 months.

Household member	Type of business	Time period	Gross income	Expenses	Depreciation	Net income
Household member	Type of business	Time period	Gross income	Expenses	Depreciation	Net income
Household member	Type of business	Time period	Gross income	Expenses	Depreciation	Net income
Household member	Type of business	Time period	Gross income	Expenses	Depreciation	Net income
Household member	Type of business	Time period	Gross income	Expenses	Depreciation	Net income

9. Permission to enter premises, certification, and signature

By signing this application below, I agree that:

- I grant permission for weatherization program representatives to enter the dwelling to provide weatherization services. This permission is granted on behalf of all household members.
- I will contact my local weatherization office if I have any concerns that a household member may not agree to allow weatherization program representatives to enter the premises,
- I've listed all household members in Section 3A of this application or on extra paper.
- Any willful misrepresentation may be cause to reject my application, discontinue any work started on my home, and possible prosecution.
- The information I provide on this application may be verified by authorized representatives of the program, and I may be required to provide additional documentation. This may include verifying household income with the Department for Children and Families Economic Services Division.
- The weatherization of my home under this program is subject to the availability of public funding and the eligibility of my household under program guidelines.
- Representatives of the Vermont Office of Economic Opportunity (OEO) and/or the U.S. Department of Energy (DOE) may inspect the weatherization work completed on my home. This information may be shared with other state agencies to further help my household.
- If I feel I've been discriminated against regarding a decision made on this application because of race, color, national origin, sex, handicap or age, I may appeal those decisions by phone at (802) 241-0943 or in writing to: Weatherization Program Director, Vermont Office of Economic Opportunity, 280 State Drive, NOB2 North, Waterbury, VT 05671-1050.
- OPT-OUT: if I check this box □, it means I do not authorize the Weatherization Assistance Program (WAP) to release information about this project to help realtors and real estate appraisers develop accurate real estate listings and appraisals for this home. This includes our home address, energy-efficient features installed, and any home energy certifications, ratings, and/or labels obtained. Unless I opt out, WAP may make this information available publicly, including in public real estate listings or on labels that display home energy-efficiency features.
- OPT-OUT: if I check this box ☐, it means I do not authorize the Vermont Weatherization Program to release information relating to our home project, such as name, home address, and type of services received, for the purpose of matching home weatherization and Medicaid data to allow AHS to conduct an analysis of health care utilization and costs before and after receiving home weatherization services. The analysis itself will use only de-identified data and no personal information will be released, or made available, to the public.
- OPT-OUT: if I check this box □, it means I do not authorize the Vermont Office of Economic Opportunity and local weatherization office to use my name & information about our weatherization project to promote the Weatherization Assistance Program.

YOU MUST SIGN & DATE YOUR APPLICATION HERE.

UNSIGNED APPLICATIONS WILL BE RETURNED.

I certify that all information provided on this application	is true and	complete to the	best of my
knowledge.			

Signature of Applicant	signature of A	аррисалт
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Date

1	Sign he	re



REVIEW THE CHECKLIST ON PAGE 1 BEFORE YOU SUBMIT YOUR APPLICATION.

Capstone Weatherization Office 20 Gable Place Barre, VT 05641

Local: (802) 476-2093

Toll Free: 1-877-919-2299

Fax: (802) 479-5353

https://capstonevt.org/

weatherization.vermont.gov